

### Europass Curriculum Vitae



#### Personal information

First name(s) / Surname(s)

Jørgen Mortensen

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Nationality

Danish

Date of birth

14/02/1933

Gender

Male

## Desired employment / Occupational field

European integration, social policy, economic and social cohesion, labour market, modernisation of statistics, measurement of intangibles and services output.

#### Work experience

Currently Associate Senior Research Fellow at the Centre for European Policy Studies, Brussels (<a href="www.ceps.eu">www.ceps.eu</a>). Research on EU internal market, the reform of the Welfare State, Economic and Social Cohesion in the EU, the costs and benefits of enlargement and the management of intellectual capital. Manager of the European Network of Economic Policy Institutes (ENEPRI) and of FP6 research projects on "Ageing, Health and Retirement (AGIR)", on "Determinants of health expenditure (AHEAD)" and "Adequacy of Old Age Income Maintenance" (AIM), "Impact of intangibles on growth" (INNODRIVE), "Indicators of output of services" (INDICSER) and "Modernisation of business and trade statistics" (BLUE-ETS). Since January 2012 also Fellow of the Centre for Economic and Social Research (<a href="www.case-research.eu">www.case-research.eu</a>)

Dates

February 1963-September 1965

Occupation or position held

Administrator

Main activities and responsibilities

Work on agricultural and industrial statistics

Name and address of employer

Statistics Denmark (Central Bureau of Statistics), Copenhagen, Denmark

October 1965 – October 1973

Administrator, later Principal Administrator

Preparation of economic forecasts and economic policy analysis for the Nordic countries

(Denmark, Finland, Iceland, Norway, Sweden)

Organisation for Economic Co-operation and Development (OECD), Paris

November 1973- December 1988

Head of Division (head of unit)

Preparation of economic forecasts and economic policy analysis for the Benelux countries (1973-1980)

General macro-economic and policy analysis for the EU, preparation of the Annual Economic Reports of the European Commission and of Commission communications on the economic situation and policy recommendations. (1980-1988)

European Commission, Directorate-General for Economic and Financial Affairs

January 1989 to now

Associate Senior Research Fellow

Work on the completion of the Internal Market in financial affairs, consequences and implications of the EU enlargement, approximation of legislation, financing of retirement and research on the consequences of ageing of populations and the portability of pensions. Centre for European Policy Studies, Brussels, Belgium

#### **Education and training**

January 1963: MSc (cand.polit.) Economics and Statistics, University of Copenhagen, Denmark

# Personal skills and competences

Mother tongue(s)

Danish

Other language(s)

Self-assessment

European level (\*)

Language

#### French, English, German

Understanding				Speaking					Writing
Listening			Reading		Spoken interaction		Spoken production		
FR	5/5		5/5		5/5		5/5		5/5
EN	5/5		5/5		5/5		5/5		5/5
DE	3/5		4/5		3/5		3/5		3/5

<sup>(\*)</sup> Common European Framework of Reference for Languages

Social skills and competences

Good communicator, good pedagogical capacity

Organisational skills and competences

Experience in leading teams of administrators and researchers, long experience in auto-organisation of work and associated activities.

Computer skills and competences

Well acquainted with all aspects of work with computers, Internet, EXCEL, Word, Google and other techniques of communication and networking.

### Additional information | Publications and reports

(with exception of OECD and EU official reports):

"Conséquences des mutations mondiales sur les grandeurs macro-économiques" in "Economies ouvertes face aux mutations internationales", 2nd Congress of Belgian French-Speaking Economists, 5-6 November 1976.

"Incidences régionales des politiques communautaires", contribution to the international congress of French-speaking economists, Florence, 17-19 May 1982.

"Monetary assets and inflation-induced distortions of the national accounts - conceptual problems and corrections of sectoral income flows in 5 EEC countries" - (with Alex Cukierman); EEC Economic Papers, No. 15, May 1983, published in Studies in Banking and Finance, Vol. 1 (see below).

"Profitability, relative factor prices and capital/labour substitution in the Community, the United States and Japan 1960-1983", European Economy No. 20, 1984.

"Monetary assets and inflation-induced distortions of the national accounts" (editor and contributor), Studies in Banking and Finance, Vol 1, North-Holland and EC Publications Office, 1985.

"Economic policy and national accounting in inflationary conditions" (editor). Papers presented to an international conference in Dorga/Bergamo, Italy in January 1984, Studies in Banking and Finance, Vol. 2, North-Holland and EC Publications Office, 1985.

"Economic policy in inflationary conditions", le opere e i giorni, Banca popolare di Bergamo, Spring 1984.

"Profitability, real interest rates and fiscal crowding out in the OECD area, 1960-1985 (an examination of the crowding out hypothesis within a portfolio model)" EEC Economic Papers, No. 59, October 1987.

"Federalism vs. Co-ordination, Macroeconomic Policy in the European Community" CEPS Paper No. 47, Centre for European Policy Studies, Brussels, April 1990.

"Allocation of saving in a liberalised European capital market". Paper presented at the CEPS Conference on the New European Financial Marketplace, Brussels, November 1990, published in "The New European Financial Market Place", (Steinherr, A. ed.), Longman, 1992.

"Managing the Community's economy" in The Annual Review of European Community Affairs 1991 and 1992; Centre for European Policy Studies, Brassey's, London 1991, 1992.

"The Future of Pensions in the European Community" (ed.), Proceedings of a CEPS Conference, Brassey's for CEPS, 1992.

"Financing Retirement in Europe", CEPS Working Party Report No. 9, November 1993 (Rapporteur).

"European Payment Systems and EMU", CEPS Working Party Report No. 11, April 1994 (Rapporteur).

"Improving Economic and Social Cohesion in the European Community" (ed.), Proceedings of a CEPS Conference, Macmillan, 1994.

"Pensions in the European Community: now and in the future" in Pacolet, J. (red) "Social Protection and the European Economic and Monetary Union", Avebury1996.

"Intangibles in the European Economy" (with Clark Eustance and Karel Lannoo), Centre for European Policy Studies, March 1997.

'Competitiveness and SMEs", A report prepared for DG XXIII of the European Commission, PLANISTAT EUROPE, 1998.

Intellectual Capital: Economic Theory and Analysis in Buigues, Pierre, Jaquemin, Alexis and Marchipont, Jean-François: Competitiveness and the Value of Intangible Assets, Edward Elgar Publishing, 2000.

Cross-border Portability of Pension Rights, Rapporteur of a CEPS Task Force, chaired by Professor Elsa Fornero, CEPS April 2003. "Cross-border portability of pension rights: An important condition for an integrated market for pension provision", Report of the CEPS Task Force on Pension Portability, December 2002 (as a CEPS Working Party Report)

Measurement of costs and benefits of accession to the European Union for selected CEECs (with Sandor Richter): Final Report on a PHARE/ACE Project, June 1999.

Measuring and Reporting Intellectual Capital: Experience, Issues and Prospects: Programme Notes and Background: Background Note for an International Symposium, Amsterdam June 1999

"ICT Investment and the Intangible Economy" (with Clark Eustace), Mantos Consulting, June 1998 (for DG III).

Report of the Intellectual Capital Roundtable (with Clark Eustace), Centre for European Policy Studies, September 1998.

The contribution of health to the economy in the European Union, with Marc Surcke, Martin McKee, Regina Sauto Arce and Svetla Tsolova. Study for the Health and Consumer Protection DG, European Commission (August 2005).

Is Social Europe fit for globalisation?, with Ian Begg and Juraj Draxler, study for the Directorate-General for Employment, Social Affairs and Equal Opportunities, European Commission, April 2008.

Towards sustainable but still adequate pensions in the EU: Theory, Trends and Simulations, with Juraj Draxler. ENEPRI Research Report No. 67, April 2009 (Synthesis of an FP6 Research project on Adequacy of Old-Age Income Maintenance in the EU (AIM).

Medium-term Employment Challenges, with Ian Begg and Christine Erhel. Report on a study on Medium-Term Employment Challenges of the Lisbon Strategy, by the Centre for European Policy Studies for the Directorate-General for Employment, Social Affairs and Equal Opportunities for the European Commission. CEPS Special Report, January 2010. (downloadable from <a href="www.ceps.eu">www.ceps.eu</a>)

Living Standards in an Aeging, Greener Knowledge Economy: Toward a period of lean cows?, CEPS Working Document No. 342, December 2010 (INNODRIVE Working Paper No. 4: <a href="https://www.innodrive.org">www.innodrive.org</a>)

Measuring education input, output and outcomes: State of the art and data availability, with Mary O'Mahony, José Manuel Pastor, Lorenzo Serrano and Lucy Stokes. INDICSER Review Paper No. 4 (INDICSER project is a research project financed under the European Framework Programme, grant no. 244709.

Intangible capital as a source of growth: An introduction, with Hannu Piekkola in Piekkola, (ed.) Intangible Capital: Driver of Growth in Europe, Final report on the INNODRIVE project, University of Vaasa, Report 167, June 2011 (University of Vaasa, Vaasa, Sweden.

Monitoring capital, output, well-being and sustainability in the 'new economy', Contribution to a research project entitled Blue – Enterprise and Trade Statistics (BLUE-ETS) sponsored by the European Framework Programme. (www.blue-ets.eu).